

Mar-27-97 04:27P

STAFF

P.02

Docket No. EPC-8

DECLARATION FOR PATENT APPLICATION

As a below named inventor, I hereby declare that:  
My residence, post office address and citizenship are as  
stated below next to my name. I believe I am the original,  
first and sole inventor (if only one name is listed below)  
or an original, first and joint inventor (if plural names  
are listed below) of the subject matter which is claimed and  
for which a patent is sought on the invention entitled

AN IMPROVED METHOD AND SYSTEM TO CREATE AND DISTRIBUTE  
EXCESS FUNDS FROM CONSUMER SPENDING TRANSACTIONS

the specification of which

[ ] is attached hereto.

[ x ] was filed on April 27, 1995

as Application Serial No. 08/429,758

[ ] and was amended on \_\_\_\_\_

I hereby state that I have reviewed and understand  
the contents of the above identified specification,  
including the claims. I acknowledge the duty to disclose  
information which is material to the examination of this  
application in accordance with Title 37, Code of Federal  
Regulations, S1.56(a). I hereby claim foreign priority  
benefits under Title 35, United States Code, S119 of any  
foreign application(s) for patent or inventor's certificate  
having a filing date before that of the application on which  
priority is claimed:

Prior Foreign Application(s)  
Priority Claimed

Number	Country
--------	---------

Date filed \_\_\_\_\_ Priority Claimed [ ] [ ]  
Yes No

Received: 3/27/97; 5:04PM;

&gt;&gt; Every Penny Counts; #3

Mar-27-97 04:50P

STANGER

P.03

I hereby claim the benefit under Title 35, United States Code, §120 of any United States applications(s) listed below and, insofar as the subject matter of each of the claims of this application is not disclosed in the prior United States application in the manner provided by the first paragraph of Title 35, United States Code, §112, I acknowledge the duty to disclose material information as defined in Title 37, Code of Federal Regulations, §1.56(a) which occurred between the filing date of the prior application and the national or PCT international filing date of this application:

<u>08/018,821</u> Application Serial No.	<u>2-18-93</u> Filing Date	<u>Abandoned</u> Status-patented, pending, abandoned
<u>08/349,353</u> Application Serial No.	<u>December 5, 1994</u> Filing Date	<u>Pending</u> Status-patented, pending, abandoned
<u>08/172,221</u> Application Serial No.	<u>December 23, 1993</u> Filing Date	<u>Abandoned</u> Status-patented, pending, abandoned

I hereby appoint Leo Stanger, Reg. No. 19,188 to prosecute this application and to transact all business in the Patent and Trademark Office connected therewith, and authorize him to enter a docket number at the top of this declaration.

Address all telephone calls to telephone No.  
(908) 277-8588.

Address all correspondence to

Leo Stanger  
Stanger, Stempler & Dreyfus, P.C.  
382 Springfield Avenue  
Summit, NJ 07901

I hereby declare that all statements made herein of my own knowledge are true and that all statements made on information and belief are believed to be true; and further that these statements were made with the knowledge that willful false statements and the like so made are punishable by fine or imprisonment, or both, under Section 1001 of Title 18 of the United States Code and that such willful false statements may jeopardize the validity of the

Received: 3/27/97; 4:43PM;

=> Every Penny Counts; #4

Mar 27-97 04:28P

STAIR

P.04

application or any patent issued thereon.

Bertram V. Burke

Full name of sole or first inventor

Inventor's Signature

✓ 3-27-97  
Date

U.S.A.  
Citizenship

1526 Ocean Avenue, Seabright, NJ 07760  
Residence

1526 Ocean Avenue, Seabright, NJ 07760

Post Office Address

Full name of second joint inventor

Inventor's Signature

Date

## Citizenship

Residence

Post Office Address

Full name of third joint inventor

Inventor's Signature

Date \_\_\_\_\_

## Citizenship

Residence

Post Office Address

Mar-27-97 04:29P

STAMP

P.07

Docket No. BPC-8

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

Applicant : Bertram V. Burke

Serial No. : 08/429,758

Filed : April 27, 1995

For : AN IMPROVED METHOD AND SYSTEM TO CREATE AND  
DISTRIBUTE EXCESS FUNDS FROM CONSUMER SPENDING  
TRANSACTIONS

VERIFIED STATEMENT CLAIMING SMALL ENTITY STATUS

☐ FOR INDEPENDENT INVENTOR

As a below-named inventor, I hereby declare that I am an independent inventor who (1) has not assigned, granted, conveyed, or licensed, and (2) is under no obligation under contract or law to assign, grant, convey, or license any rights in the invention, to any person who could not likewise be classified as an independent inventor if that person had made the invention, or to any concern which would not qualify as a small business concern or a nonprofit organization, as defined in 37 CFR 1.9.

☒ FOR SMALL BUSINESS CONCERN

I hereby declare that Every Penny Counts, Inc. is a business concern which qualifies as a small business concern as defined in 37 CFR 1.9 - namely, (1) whose number of employees, including those of its affiliates, does not exceed 500 persons; and (2) which has not assigned, granted, conveyed, convey or license, and is under no obligation under contract or law to assign, grant, convey or license, any rights in the invention to any person who could not be classified as an independent inventor if that person had made the invention, or to any concern which would not qualify as a small business concern or a nonprofit organization under this section; and that the exclusive rights to the invention have been conveyed to and remain with the above-identified small business concern.

I acknowledge the duty to file, in this application or patent, notification of any change in status resulting in loss of

RECEIVED: 3:27:97; 4:44PM;

=> Every Penny Counts; #8

Mar-27-97 04:29P

STAN 2

P.08

entitlement to small entity status prior to paying, or at the time of paying, the earliest of the issue fee or any maintenance fee due after the date on which status as a small entity is no longer appropriate. (37 CFR 1.28(b))

I further declare that all statements made herein of my own knowledge are true and all statements made on information and belief are believed to be true; and further that these statements were made with the knowledge that willful false statements and the like, so made, are punishable by fine or imprisonment or both, under Section 1001 of Title 18 of the United States Code, and that such willful, false statements may jeopardize the validity of the patent application or any patent issuing thereon.

## INVENTORS

Signature

Bertram V. Burke 3-27-97  
Name Date

Signature

Name

Date \_\_\_\_\_

SMALL BUSINESS CONCERN

By [Signature]  
Signature

Bertram V. Burke  
Name

President  
Title

Date \_\_\_\_\_

**SHENTTY**

REGISTRATION FORM COVER SHEET  
PATENTS ONLY

1c784 U.S. PTO  
09/811905  
07787760

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of Conveying Party(ies):

Bertram V. Burke

Additional name(s) of conveying party(ies) attached? ☐ Yes ☒ No

3. Nature of conveyance:

- ☒ Assignment ☐ Merger  
☐ Security Agreement ☐ Change of Name  
☐ Other \_\_\_\_\_

Execution Date: \_\_\_\_\_

2. Name and address of receiving party(ies):

Name: Every Penny Counts, Inc.

Internal Address: \_\_\_\_\_

Street Address: 500 Hgwy 36

City: Navesink NJ 07752 State: NJ ZIP: 07752

Additional name(s) & address(es) attached ☐ Yes ☒ No

4. Application number(s) or patent number(s):

If this document is being filed together with a new application, the execution date of the application is: \_\_\_\_\_

Patent Application No.(s)

B. Patent No.(s)

S.N. 08/429,758 filed April 27, 1995

Additional Numbers attached? ☐ Yes ☒ No

5. Name and address of party two whom correspondence concerning this document should be mailed:

Name: Leo Stanger

Internal Address: \_\_\_\_\_

Street Address: 382 Springfield Avenue

City: Summit State: NJ ZIP: 07901

6. Total number of applications and patents involved: 1

7. Total Fee: (37 CFR 3.41).....\$ 40.00

☒ Enclosed

☐ Authorized to be charged to deposit account

8. Deposit account number

Attach duplicate of this page if paying by deposit account )

DO NOT USE THIS SPACE

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Leo Stanger

Name of Person Signing

Leo Stanger  
Signature

3/27/97  
Date

Total number of pages comprising cover sheet 1

Received 3-27-97; 4:43PM;

=&gt; Every Penny Counts; #5

Mar-27-97 04:28P

STAMP

P.05

Docket No. EPC-8

## ASSIGNMENT

In consideration of One Dollar (\$1.00), and other good and valuable consideration, the receipt of which is hereby acknowledged, I (if only one name is listed below) or we (if plural names are listed below,) the undersigned hereby sell, assign and transfer to

Name of Assignee Every Penny Counts, Inc.a corporation of (state or country) New Jersey

having a place of business at (address)

500 Hwy 36 Navesink NJ 07752

its successors, assigns and legal representatives, the entire right, title and interest for the United States and all foreign countries, in and to any and all improvements which are disclosed in the application for United States Letters Patent, which has been executed by the undersigned concurrently herewith, and which is entitled

(Title of Invention)

AN IMPROVED METHOD AND SYSTEM TO CREATE AND DISTRIBUTEEXCESS FUNDS FROM CONSUMER SPENDING TRANSACTIONS

[ ] and which has been executed by the undersigned concurrently herewith

[ x ] and which was filed (date) April 27, 1995

Serial No. 08/429,758

and in and to said application and all divisional, continuing substitute, renewal, reissue, and all other applications for Letters Patent which have been or shall be filed in the United States and all foreign countries on any of said improvements; and in and to all original and reissued patents which have been or shall be issued in the United States and all foreign countries on said improvements;

Agree that said Assignee may apply for and receive Letters Patent for said improvements in its own name; and

Received: 3/27/97; 4:43PM;

=&gt; Every Penny Counts; #6

Mar-27-97 04:28P

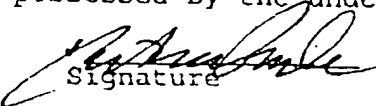
STAMP

P.06

that, when requested, without charge to but at the expense of said Assignee, its successors, assigns and Legal representatives, to carry out in good faith the intent and purpose of this assignment, the undersigned will execute all divisional, continuing, substitute, renewal reissue, and all other patent applications on any and all said improvements; execute all rightful oaths, assignment, powers of attorney and other papers; communicate to said Assignee, its successors, assigns, and representatives, all facts known to the undersigned relating to said improvements and the history thereof; and generally do everything possible which said Assignee, its successors, assigns or representatives shall consider desirable for aiding in securing and maintaining proper patent protection for said improvements and for vesting title to said improvements and all applications for patents and all patents on said improvements, in said Assignee, its successors, assigns and Legal representatives; and

Covenant with said Assignee, its successors, assigns and Legal representatives that no assignment, grant, mortgage, License or other agreement affecting the rights and property herein conveyed has been made to others by the undersigned, and that full right to convey the same as herein expressed is possessed by the undersigned.

Bertram V. Burke  
Name of Inventor

  
Signature

3-27-97  
Date

\_\_\_\_\_  
Name of Inventor

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Name of Inventor

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Name of Inventor

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Name of Inventor

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

Assign